



MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

June 05, 2025



Indian equity benchmarks ended in positive terrain on Thursday, buoyed by positive global cues. Soon after making a slightly positive opening markets gained momentum led by buying in blue-chip stock and fresh foreign fund inflows. Gauges extended gains in noon deals to touch intraday highs. However, markets witnessed some profit booking in later part of the day but managed to trade in green to end with over half a percent gains ahead of RBI's policy outcome. RBI is likely to reduce benchmark rate by 25 basis points for the third consecutive time, aiming to support economic growth amid global uncertainties.

Some of the important factors in today's trade:

India Inc well positioned to handle tariff, geopolitical challenges: Some support came as Moody's Investors Service and its local arm ICRA Ratings have said that Indian enterprises are well positioned to handle the impact of tariffs and geopolitical tensions.

Goyal to meet Italian businesses, leaders to discuss trade, investments: Traders took note of report that Commerce and Industry Minister Piyush Goyal started his two-day visit to Italy where he will meet leaders and businesses to discuss ways to boost trade and investments.

Fresh foreign fund inflows: Foreign Institutional Investors (FIIs) turned buyers on Wednesday. They bought equities worth Rs 1,076.18 crore, according to exchange data

Global front: European markets were trading in green ahead of an expected rate cut from the European Central Bank later in the day. Asian markets ended mostly in green as Singapore's retail sales increased for the second straight month in April. Retail sales rose 0.3 percent year-on-year in April, following an upwardly revised 1.3 percent rebound in March.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	81442.04	443.79	0.55
NIFTY	24750.90	130.70	0.53
MIDCAP	45679.87	177.03	0.39
SMLCAP	53210.44	341.59	0.65
BSEFMC	20436.81	52.13	0.26
HEALTHCARE	43050.27	377.23	0.88
AUTO	52307.95	-25.52	-0.05
POWER	6768.47	20.63	0.31
REALTY	7704.42	135.51	1.79
BSE IT	36686.56	127.81	0.35
BANKEX	62773.56	69.56	0.11
OIL GAS	26874.77	-5.86	-0.02
METAL	30788.13	129.11	0.42
INDIA VIX	15.08	-0.67	-4.25

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	1899	1049	43
BSE	2206	1782	141

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	7795	9413	(17)
NSE CASH	117117	110840	6
NSE F&O	176641	118416	49

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	22.25	3.62	1.17
SENSEX	22.78	4.19	1.05

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	13191	10809	2382
FII	17879	18087	(208)

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)

FII	Buy	Sell	Net
Index Futures	3230.09	4017.49	(787)
Index Options	3447900.07	3433446.46	14454
Stock Futures	17840.97	18234.02	(393)
Stock Options	46601.72	49479.92	(2878)

PUT-CALL RATIO

Index	Current	Previous
NIFTY	0.85	0.73
BANK NIFTY	0.83	0.81

DOLLAR INDEX

Dollar Index	Current	Previous	% Change
DXY	98.74	98.81	-0.08

10-YEARS G-SEC YIELD

Country	Current	Previous	% Change
INDIA	6.211	6.206	0.08
USA	4.385	4.462	-1.75

KEY COMMODITIES TRACKER (in \$)

Commodity	Current	Change Points	% Change
Gold	3390.64	12.78	0.38
Silver	35.86	1.37	3.99
Crude-Oil	63.15	0.30	0.48
Brent-Crude	65.20	0.34	0.52

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES

Expiry	Close	Change Points	% Change
26 JUNE-25 USD-INR	85.89	-0.09	-0.10
26 JUNE-25 EUR-INR	98.15	0.13	0.13
26 JUNE-25 GBP-INR	116.59	0.32	0.28
26 JUNE-25 JPY- INR	60.25	0.42	0.70

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS

Index	Close	S2	S1	Pivot	R1	R2
NIFTY	24751	24468	24609	24755	24896	25041
SENSEX	81442	80518	80980	81446	81908	82373
NIFTY FUTURES	24861	24569	24715	24862	25008	25155
BANK NIFTY	55761	55354	55557	55784	55987	56214
CNX IT	37108	36612	36860	37134	37382	37656
CNX MIDCAP	58303	57869	58086	58231	58448	58593
CNX SMALLCAP	18433	18270	18352	18406	18487	18542
INDIA VIX	15.08	14.38	14.73	15.33	15.68	16.28

INDEX TREND ANALYSIS

Index	Daily	Weekly	Monthly
NIFTY	Buy	Buy	Buy
SENSEX	Buy	Buy	Buy
NIFTY FUTURES	Buy	Buy	Buy
BANK NIFTY	Buy	Buy	Buy
CNX IT	NEUTRAL	NEUTRAL	NEUTRAL
CNX MIDCAP	Buy	Buy	Buy
CNX SMALLCAP	Buy	NEUTRAL	Buy
INDIA VIX	SELL	Buy	NEUTRAL

SECURITIES BAN IN F&O TRADES FOR 05-06-2025

ABFRL, CHAMBLFERT, MANAPPURAM

TECHNICAL VIEWS



NIFTY

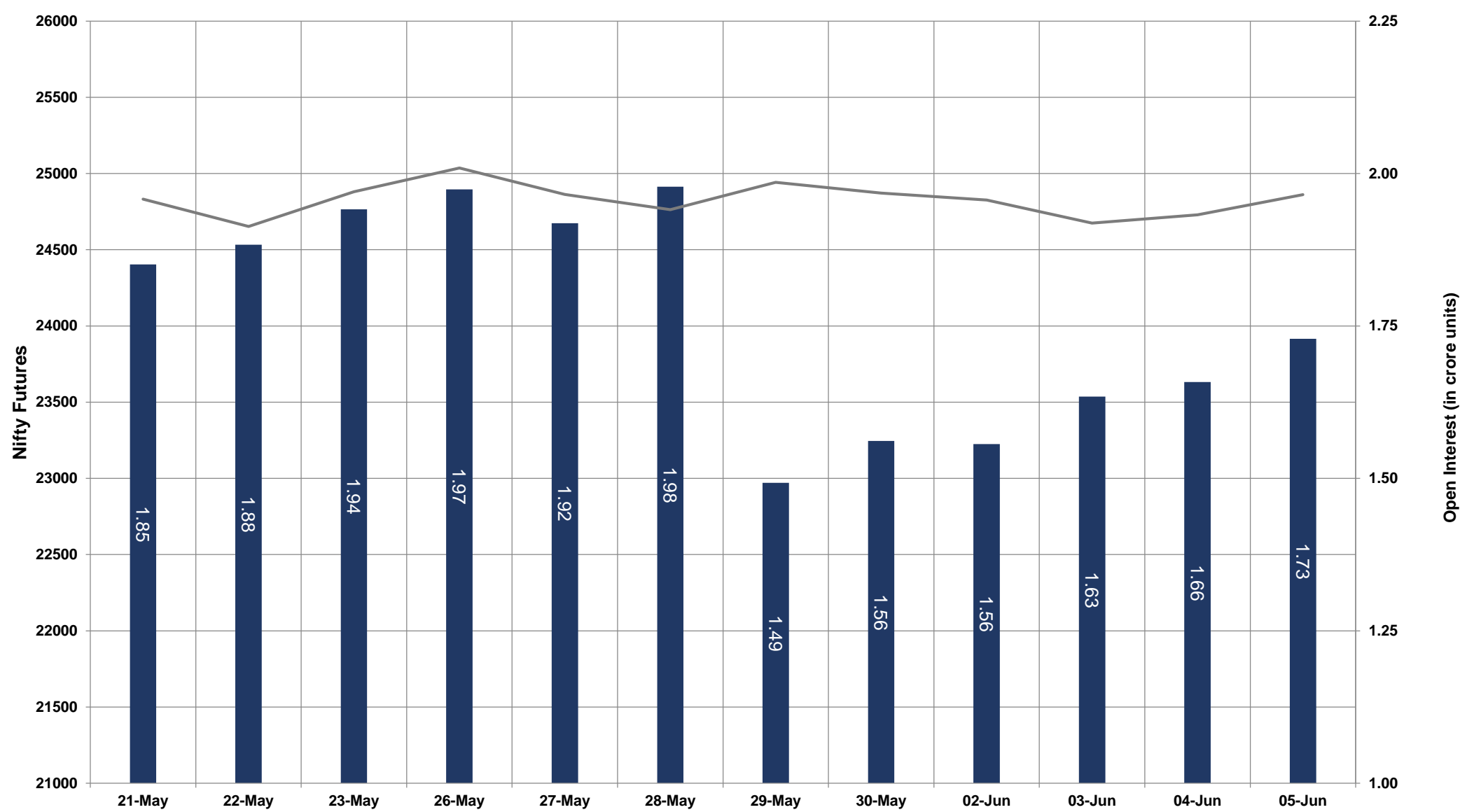


- Nifty Cash = **24750.90 (0.51%)**
- Resistance levels = **24880** and **24950**
- Support levels = **24420** and **24350**

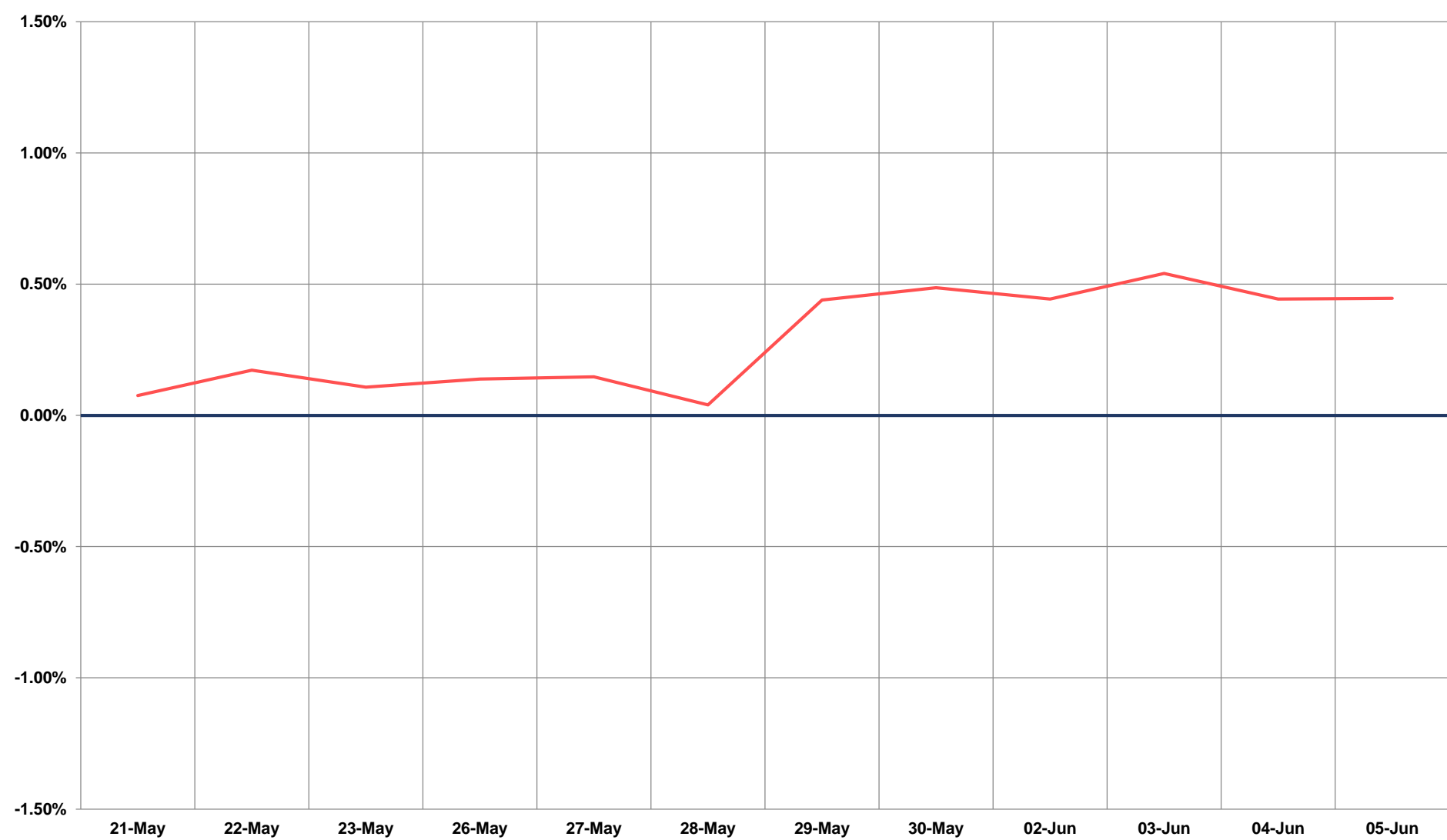
TECHNICAL VIEWS



NIFTY FUTURES



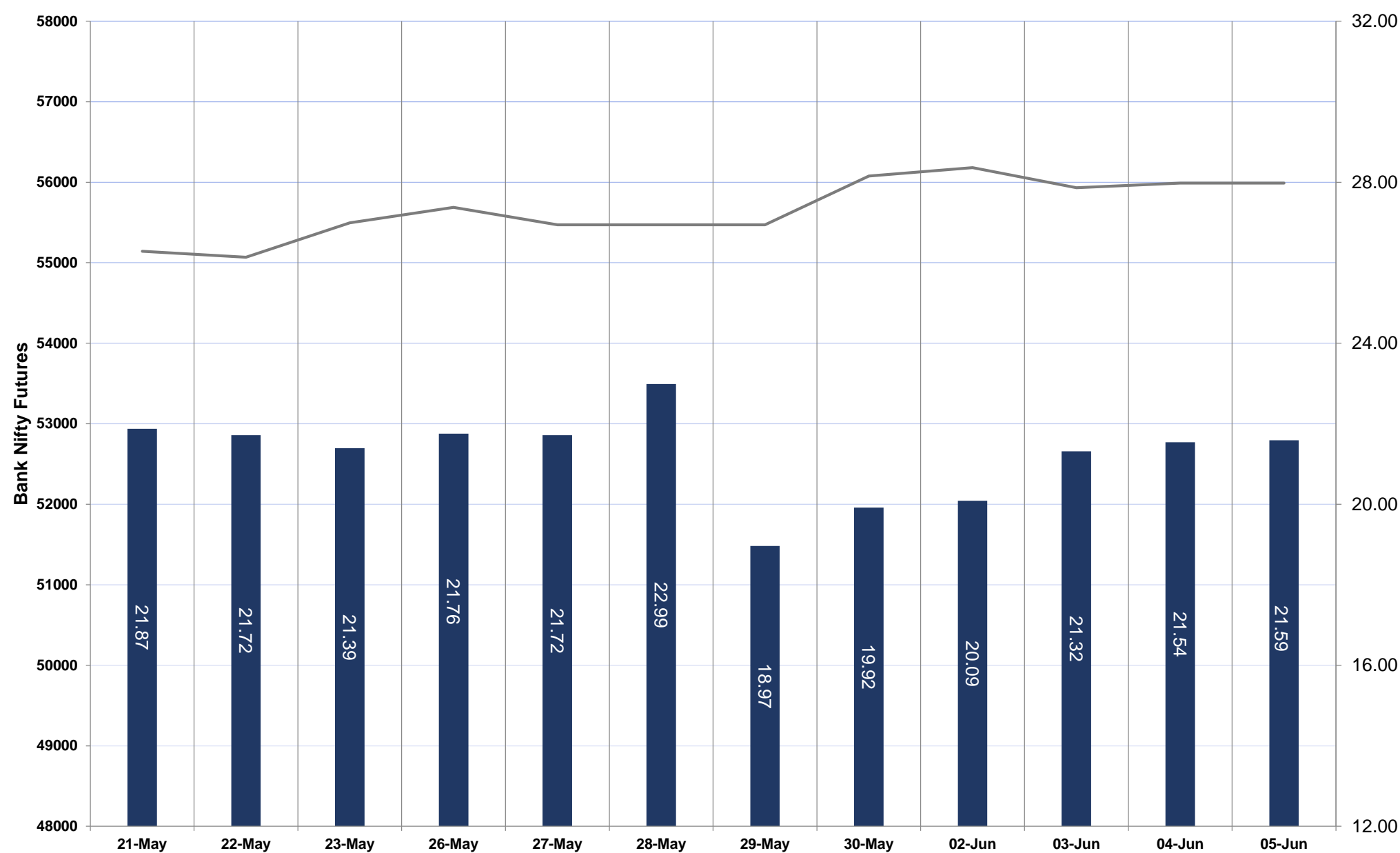
SPREAD: FUTURE & SPOT



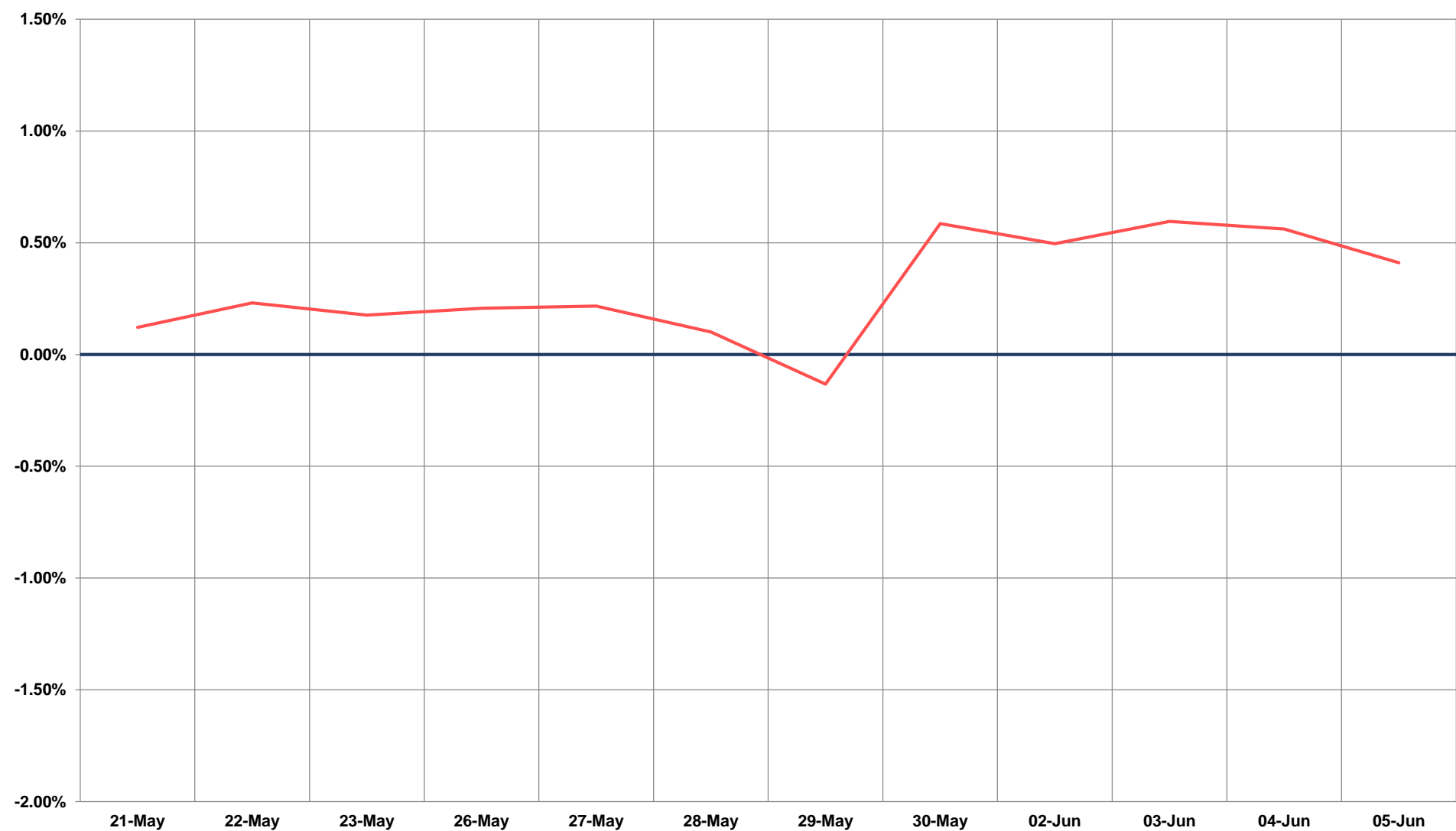
TECHNICAL VIEWS



BANK NIFTY FUTURES



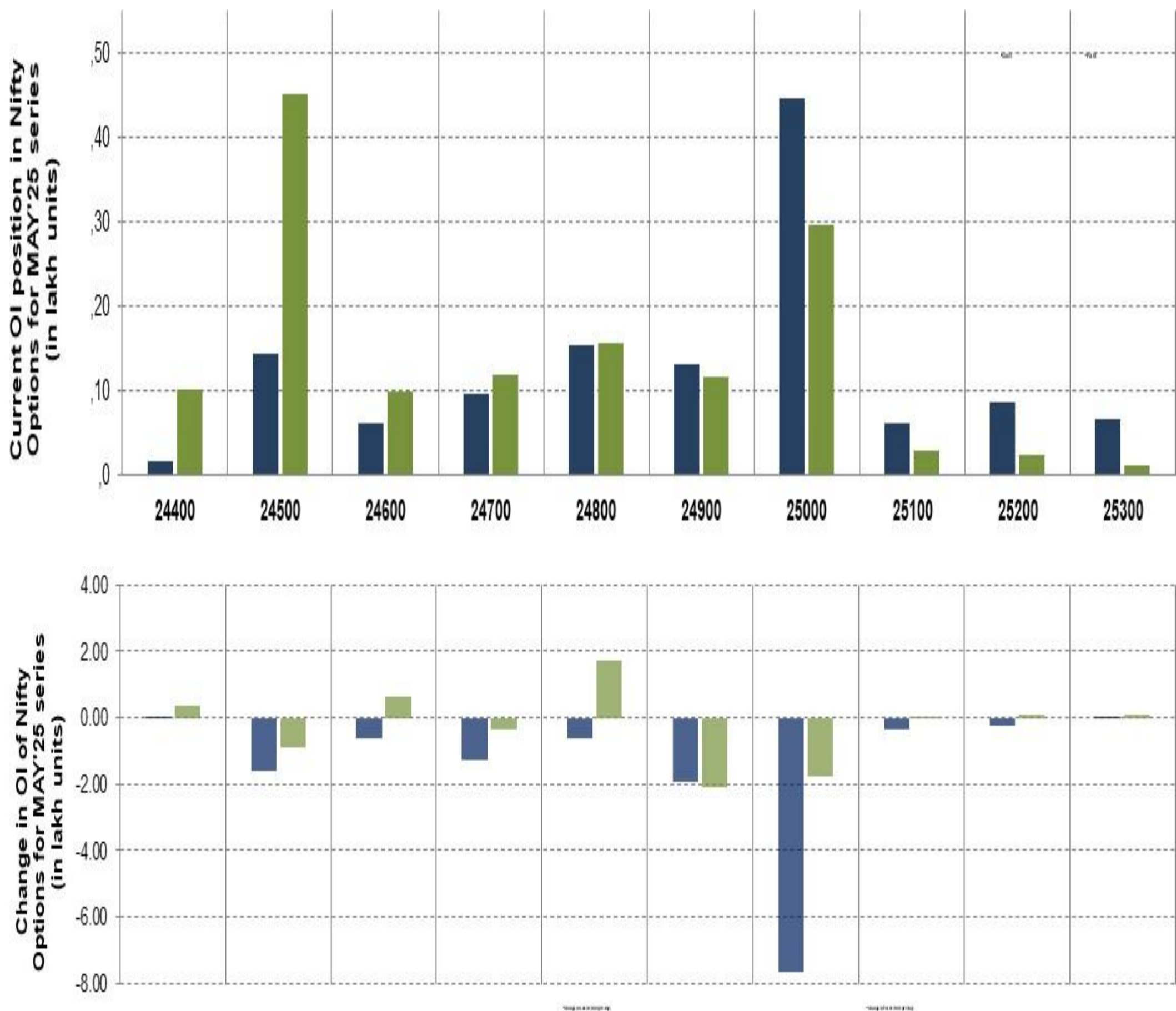
SPREAD: FUTURE & SPOT



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with a reduction of 0.76 million in Open Interests is **Strike Price of 25000**
- **Most Active Nifty Put** with an addition of 0.17 millions in Open Interests is **Strike Price of 24800**
- **Maximum Open Interest an outstanding** was 4.44 millions for Calls at **Strike Price of 25000**
- **Maximum Open Interest an outstanding** was 4.49 millions for puts at **Strike Price of 24500**

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